

February 2019

TO: Medicare Retirees
FROM: Division of Pensions and Benefits
SUBJECT: Reimbursement of 2018 Medicare Part B and Part D Premiums for Retirees who were Subject to additional Income Related Premiums in 2018

This notice is for retirees who qualify for reimbursement for the full cost of Medicare Part B and Part D coverage from the State of New Jersey and paid *more than* the standard monthly Part B and Part D premiums during 2018.

If you paid only \$134.00 per month for Medicare Part B premiums in 2018, you are not owed any additional reimbursement and should disregard this letter.

Your 2018 Part B Monthly Premium	Your 2018 Part D Monthly Premium	If you file an individual tax return with income of:	If you file a joint tax return with income of:	If you are married and lived with your spouse at any time during the year but file a separate tax return from your spouse with income of:
\$134.00 if you/spouse were receiving benefits in 2016/\$121.80 if you/spouse were new to SSA in 2017 or were billed by CMS for Medicare/\$134.00 if you/spouse were new to SSA in 2018 or were bill by CMS for Medicare	\$ 0.00	\$85,000 or less	\$170,000 or less	\$85,000 or less
\$187.50	\$13.00	Greater than \$85,000 and less than or equal to \$107,000	Greater than \$170,000 and less than or equal to \$214,000	N/A
\$267.90	\$33.60	Greater than \$107,000 and less than or equal to \$133,500	Greater than \$214,000 and less than or equal to \$267,000	N/A
\$348.30	\$54.20	Greater than \$133,500 or less than or equal to \$160,000	Greater than \$267,000 and less than or equal to \$320,000	N/A
\$428.60	\$74.80	Greater than \$160,000	Greater than \$320,000	Greater than \$85,000

If you **paid more** than \$134.00 per month for Medicare Part B, please forward:

1) A copy of the cost-of-living adjustment letter you received from Social Security in November of 2017 notifying you of your 2018 Medicare Part B and Part D premium increases and the income-related premiums. If you need a copy of this letter contact your local Social Security office. **If you are unable to locate the cost of living letter, please send the first 2 pages of your 2016 federal tax return; AND**

2) A copy of your 2018 Social Security *Form SSA-1099 (or Form RRB-1099 if in the Railroad Retirement System)*. If you do not receive a *Form SSA-1099* you must submit other proof of Medicare Part B and Part D premium payments for 2018. Proof of payment may be shown by forwarding copies of billing statements and cancelled checks. **PLEASE DO NOT STAPLE.**

Send all required documentation to the following address **no later than April 1, 2019:**

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
PO Box 295
Trenton, NJ 08625-0295**

If you wish to utilize a delivery service other than USPS, please send all required documentation to:

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
50 W State ST
Trenton, NJ 08608-1220**

If you are eligible for reimbursement of Part B and/or Part D premiums, you will receive a check representing the unreimbursed balance you paid in 2018. Reimbursement checks will be issued beginning **April 30, 2019.**

You must forward the requested information by April 1, 2019 in order to receive a reimbursement check. **No 2018 reimbursements will be issued if requested after the April 1, 2019 filing deadline.**

If you or your eligible spouse/partner did not pay any additional premiums for Medicare Part B or for Part D coverage you are not eligible for any additional reimbursements.

In addition, if you pay higher Medicare Part B or Part D premiums due to a late enrollment penalty, you will not be reimbursed for the penalty.

Due to high mail volume, please allow a minimum of 8 weeks to process your reimbursement from the time you mail it to our office.

If you have any questions about the Medicare Part B or Part D reimbursement, please contact the Division of Pensions and Benefits, Office of Client Services at (609) 292-7524.

For more information about Medicare Part B and Part D premiums based on income, visit the Social Security Administration's website at <http://www.socialsecurity.gov/> or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778.

PNMDCR (02/27/2019)

State of New Jersey
Department of the Treasury
Division of Pensions and Benefits
PO BOX 295
Trenton, NJ 08625-0295

ADDRESS SERVICE REQUESTED

REIMBURSEMENT OF MEDICARE PART B PREMIUMS

FIRST CLASS MAIL
U.S. POSTAGE PAID
TRENTON, N.J.
PERMIT NO. 21